

sme

BUSINESS

Switching the
light on in
your business!



Bookkeeping & Payroll



Management Information



Financial Strategy



ADDRESS

4948 Windy Hill Drive, Raleigh, NC, 27609

PHONE

919-706-5535





Company Overview

SME Business provides Accounting Services and Financial Strategy to help **Small** to **Medium** sized **Enterprises** succeed and operate with greater financial clarity.

Values

SME Business is committed to offering services with integrity and excellence, putting the client at the heart of everything we do.

Company Story

Dave Thompson founded SME Business in Raleigh, NC after 30 successful years of running multiple businesses in the UK. Experienced in Accounting Services and Financial Strategy, Dave has worked in numerous sectors to increase profitability and empower other business leaders to run their operations with greater clarity. Whether a multimillion dollar corporation or a locally owned business, SME Business offers a variety of services to help clients thrive in their relevant industry.



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Bookkeeping & Payroll

Keeping your Accounting Records Accurate and Up To Date



Bookkeeping

- We will ensure your books accurately reflect your trading position by keeping your accounts up to date.
- We can manage your day to day accounts payable and receivable functions; making sure you never miss a payment.
- We are Quickbooks Certified ProAdvisors and work with a variety of alternative systems including Xero, Sage, CDK Global and associated applications.

Payroll Processing

- We'll run your employee and contractor payroll payments periodically, making sure your staff and taxes are paid on time.
- We can run with your current payroll system or set you up with an alternative.

Monthly Bookkeeping starts at \$200 for Small Businesses and \$50 per Payroll Run. Book your Free Consultation to receive a Transparent Pricing Proposal for your Business.

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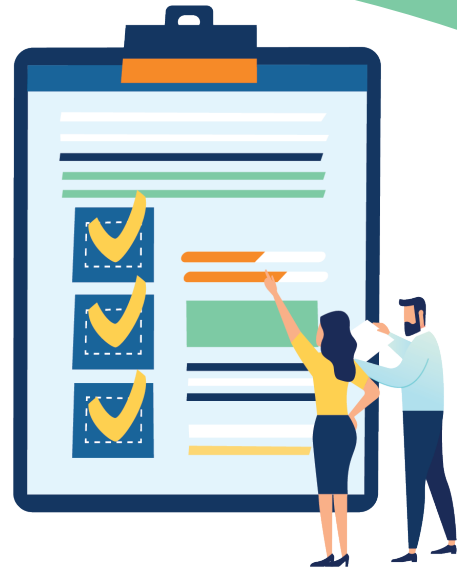
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Management Information

Providing Meaningful Information to help guide you



Financial Statements

- We'll review your books for accuracy and process a range of journals to account for any depreciation, prepayments and accruals etc.
- We'll then provide you with a Profit & Loss or Income Statement and Balance Sheet which can also be compared to your Budget.

Budgeting and Cash Flow Forecasting

- We recommend every business has a Budget to help strategically plan ahead which we can incorporate into a Business Plan and Cash Flow Forecast if required.
- Banks and lending institutions often request sight of a business budget when borrowing is necessary.

Year End Preparation and Tax Planning

- We'll prepare your year end file and associated schedules ready for tax preparation and filing.
- We can work with your current CPA and Tax Agent or recommend our partnering firms.

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Financial Strategy

Navigating Financial Decisions and Troubleshooting



Business Health Checks

We'll review the Business historical and current financials using our bespoke KPI's to produce a Traffic Light System report showing any potential weaknesses in the business.

Business Coaching & Training

- Bespoke Coaching and Training options to help you and your staff better understand business finances, budgeting and profit vs cash flow etc.
- We can also help guide you and train staff in implementing new accounting systems.

Ad-hoc Project Work

- We have vast experience in being able to guide you in costing your products and services in the marketplace.
- We have helped many clients with forensic accounting to identify various forms of theft and recommend solutions.
- We can also provide analytical analysis of any areas of concern or general troubleshooting for your business.

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Looking for the Full-Package Solution or have a specific financial need that you don't see listed? We offer bespoke accounting services, so please get in touch to see how we can help you. If we're unable, we're part of a wider network to make sure you get the best help. We can refer you to the following:

- CPA's, Tax Planning and Investment Specialists
- Litigation and Business Legal Services
- Digital Marketing Agencies

To book your Free Consultation or find out more information please contact us on info@smebusiness.us or head to our website: www.smebusiness.us

Scan here for quick access to SME Business website:

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